

**Strictly Private & Confidential**

To: The Board of Directors  
**GSK plc**  
980 Great West Road  
Brentford  
Middlesex  
TW8 9GS

1 June 2022

**GSK plc (the "Company") proposed demerger of Haleon plc, which qualifies as a Class 1 Transaction for the purposes of the Listing Rules of the FCA (the "Transaction")**

We refer to the circular dated 1 June 2022 and prepared by the Company in connection with the Transaction (the "**Circular**").

We hereby consent to the inclusion in the Circular of our name and references to it in the form and context in which it appears. We confirm that we have given and have not withdrawn our consent to the inclusion in the Circular of our name in the form and context in which it appears.

We hereby also consent to this letter being made available for inspection. This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of  
**Merrill Lynch International**